Experience

Snavely King Majoros & O'Connor, Inc.

Consultant (2011-Present)

Perform detail analysis of financials and supporting calculations in performance of rate based audits and examinations for public utilities.

The Siegfried Group LLP

Consultant (August 2010 – May 2011)

Senior Auditor on a nine month internal audit assignment with PwC. Project involved IT auditing, SOX Compliance, Operational Auditing and Core Assurance for clients specializing in government contracting.

Legg Mason, Inc.

Senior Internal Auditor (June 2007 – August 2010)

Participated as a team member for the implementation of internal control assessment and testing for domestic and international subsidiaries. Developed new accounting policies to address the correction and adjustments process of financial statements.

Sarbanes Oxley team member. Primary duties included the identification and testing of critical hand-offs of entity processes, sub-process, and applications.

Documentation, analysis and validation of accounting policy for numerous processes related to SFAS 140 and SFAS 115 which included analyzing new products that may have an operational risk assessment and advised management of the impact to the corporate accounting policies. Additionally, produced and reconciled various reports to meet GAAP and statutory requirements including FAS 144-Impairment Analysis, FAS 115-Market Valuations, and FIN46.

Coordinated/participated in special projects including capital reconciliation for real estate joint ventures, consolidation of real estate joint venture, analytical review of real estate operations, and emerging accounting issues.

Performed the analytics and review of the quarterly financial reporting package for the company. This included guarantee assets including buy up, guarantee obligations, and FAS 140/ FIN 45 income statement.

Mendelson and Mendelson, P.C.

Senior Auditor/Tax Accountant (June 2004 – May 2007)

Supervised and reviewed various audits and attest engagements for a wide array of clients in the following sectors- non-for-profit, manufacturing, and closely held, law firms, restaurants, construction firms, real estate entities, and medical practices.

Additional responsibilities included corporate, personal, partnership, trust and estate tax preparation and outsourced Controllership for various companies, corporate financing for startups, due diligence for purchase acquisitions, and business development.

Lindsey and Associates CPAs, LLC

Entry Level Staff Auditor (August, 1999 – July 2000)

Staff Auditor (July 2000-July 2002) Senior Auditor (July 2002- May 2004)

Assisted in the performance of various audit and attest engagements for small to midsize companies, governmental entities, and non-for profit entities.

Additional responsibilities include reviews, compilations, and tax preparation of corporate and individual tax returns.

T. Rowe Price Associates

Accounting Assistant (December 1996- January 1998) Senior Accounting Assistant (January 1998-July 1999)

Performed general ledger accounting and assisted with the month end close process.

Additional duties included assisting with SEC quarterly reviews, annual 10K audit, and regulatory compliance audits.

Education

University of Baltimore - Baltimore, Maryland

B.S. Accounting

Professional Affiliations:

Member American Institute of Certified Public Accountants (AICPA) and Institute of Internal Auditors (IIA)